

Live Web Workshops Schedule

Q3 2024

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JULY 2024

WEB WORKSHOPS - [CLICK ON THE WORKSHOP TITLE TO VIEW DETAILS AND ENROLL](#)

* Workshop also available OnDemand

TIMES ARE SHOWN IN EASTERN, CENTRAL & PACIFIC

| Monday | Tuesday | Wednesday | Thursday | Friday |
|---|---|---|---|--|
| 1 | 2 | 3 | 4 | 5 |
| Prepare for the Reality of Health Care in Retirement* 12 PM ET/ 11 AM CT/ 9 AM PT Get a Handle on Your Current Student Loan Debt* 2 PM ET/ 1 PM CT/ 11 AM PT | Identify and Prioritize Savings Goals* 10 AM ET/ 9 AM CT/ 7 AM PT Learn the Basics of When and How to Claim Social Security* 12 PM ET/ 11 AM CT/ 9 AM PT | Take the First Step to Investing* 12 PM ET/ 11 AM CT/ 9 AM PT | INDEPENDENCE DAY | |
| 8 | 9 | 10 | 11 | 12 |
| Create a Budget and Build Emergency Savings (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT | Make the Most of Your Retirement Savings* 12 PM ET/ 11 AM CT/ 9 AM PT Tackle Debt and Understand Your Credit Score (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT | Fundamentals of Retirement Income Planning* 12 PM ET/ 11 AM CT/ 9 AM PT | Investing for Beginners (30 min) 10 AM ET/ 9 AM CT/ 7 AM PT Prepare for the Reality of Health Care in Retirement* 2 PM ET/ 1 PM CT/ 11 AM PT | |
| 15 | 16 | 17 | 18 | 19 |
| Learn the Basics of When and How to Claim Social Security* 12 PM ET/ 11 AM CT/ 9 AM PT | Five Money Musts* 12 PM ET/ 11 AM CT/ 9 AM PT Retirement Basics (Saving for the Future You) (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT | Navigating Market Volatility* 10 AM ET/ 9 AM CT/ 7 AM PT Preserving Your Savings for Future Generations* 12 PM ET/ 11 AM CT/ 9 AM PT | Invest Confidently for Your Future* 12 PM ET/ 11 AM CT/ 9 AM PT Make the Most of Your Retirement Savings* 2 PM ET/ 1 PM CT/ 11 AM PT | Fundamentals of Retirement Income Planning* 10 AM ET/ 9 AM CT/ 7 AM PT |
| 22 | 23 | 24 | 25 | 26 |
| | Managing my money: Budget, emergency savings, and debt basics* 12 PM ET/ 11 AM CT/ 9 AM PT Investing for Beginners (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT | Prepare for the Reality of Health Care in Retirement* 12 PM ET/ 11 AM CT/ 9 AM PT | Create a Budget and Build Emergency Savings (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Learn the Basics of When and How to Claim Social Security* 2 PM ET/ 1 PM CT/ 11 AM PT | Organize, plan & own your future. Making Financial Health a Priority for Women* 12 PM ET/ 11 AM CT/ 9 AM PT |
| 29 | 30 | 31 | | |
| Five Money Musts* 12 PM ET/ 11 AM CT/ 9 AM PT | Personal Security Insights—Strategies to Help Safeguard Your Wealth and Family 12 PM ET/ 11 AM CT/ 9 AM PT Fundamentals of Retirement Income Planning* 4 PM ET/ 3 PM CT/ 1 PM PT | Investing for Beginners (30 min) 10 AM ET/ 9 AM CT/ 7 AM PT Make the Most of Your Retirement Savings* 12 PM ET/ 11 AM CT/ 9 AM PT | | |

AUGUST 2024

WEB WORKSHOPS - *CLICK ON THE WORKSHOP TITLE TO VIEW DETAILS AND ENROLL*

TIMES ARE SHOWN IN EASTERN, CENTRAL & PACIFIC

** Workshop also available OnDemand*

| Monday | Tuesday | Wednesday | Thursday | Friday |
|---|---|--|--|---|
| | | | 1 | 2 |
| | | | Identify and Prioritize Savings Goals* 12 PM ET/ 11 AM CT/ 9 AM PT | Prepare for the Reality of Health Care in Retirement* 12 PM ET/ 11 AM CT/ 9 AM PT |
| 5 | 6 | 7 | 8 | 9 |
| Take the First Step to Investing* 12 PM ET/ 11 AM CT/ 9 AM PT | CyberWellness®: Personal Security Checklist 12 PM ET/ 11 AM CT/ 9 AM PT | Learn the Basics of When and How to Claim Social Security* 10 AM ET/ 9 AM CT/ 7 AM PT Tackle Debt and Understand Your Credit Score (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT | Make the Most of Your Retirement Savings* 10 AM ET/ 9 AM CT/ 7 AM PT Fundamentals of Retirement Income Planning* 2 PM ET/ 1 PM CT/ 11 AM PT | Investing for Beginners (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT |
| 12 | 13 | 14 | 15 | 16 |
| Invest Confidently for Your Future* 12 PM ET/ 11 AM CT/ 9 AM PT | Preserving Your Savings for Future Generations* 2 PM ET/ 1 PM CT/ 11 AM PT Prepare for the Reality of Health Care in Retirement* 4 PM ET/ 3 PM CT/ 1 PM PT | Five Money Musts* 10 AM ET/ 9 AM CT/ 7 AM PT Create a Budget and Build Emergency Savings (30 min) 4 PM ET/ 3 PM CT/ 1 PM PT | Quarterly Market Update 12 PM ET/ 11 AM CT/ 9 AM PT Managing my money: Budget, emergency savings, and debt basics* 2 PM ET/ 1 PM CT/ 11 AM PT | |
| 19 | 20 | 21 | 22 | 23 |
| Fundamentals of Retirement Income Planning* 12 PM ET/ 11 AM CT/ 9 AM PT Make the Most of Your Retirement Savings* 2 PM ET/ 1 PM CT/ 11 AM PT | Quarterly Market Update 12 PM ET/ 11 AM CT/ 9 AM PT Investing for Beginners (30 min) 4 PM ET/ 3 PM CT/ 1 PM PT | Your College Savings Options* 12 PM ET/ 11 AM CT/ 9 AM PT Learn the Basics of When and How to Claim Social Security* 2 PM ET/ 1 PM CT/ 11 AM PT | Retirement Basics (Saving for the Future You) (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Five Money Musts* 2 PM ET/ 1 PM CT/ 11 AM PT | Create a Budget and Build Emergency Savings (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT |
| 26 | 27 | 28 | 29 | 30 |
| Prepare for the Reality of Health Care in Retirement* 12 PM ET/ 11 AM CT/ 9 AM PT | Get Started and Save for the Future You* 12 PM ET/ 11 AM CT/ 9 AM PT | Investing for Beginners (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Quarterly Market Update 2 PM ET/ 1 PM CT/ 11 AM PT | Make the Most of Your Retirement Savings* 12 PM ET/ 11 AM CT/ 9 AM PT Fundamentals of Retirement Income Planning* 2 PM ET/ 1 PM CT/ 11 AM PT | Learn the Basics of When and How to Claim Social Security* 12 PM ET/ 11 AM CT/ 9 AM PT |

SEPTEMBER 2024

WEB WORKSHOPS - *CLICK ON THE WORKSHOP TITLE TO VIEW DETAILS AND ENROLL*

TIMES ARE SHOWN IN EASTERN, CENTRAL & PACIFIC

** Workshop also available OnDemand*

| Monday | Tuesday | Wednesday | Thursday | Friday |
|--|--|---|--|--|
| 2 | 3 | 4 | 5 | 6 |
| LABOR DAY | Create a Budget and Build Emergency Savings (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT | Prepare for the Reality of Health Care in Retirement* 10 AM ET/ 9 AM CT/ 7 AM PT Organize, plan & own your future. Making Financial Health a Priority for Women* 12 PM ET/ 11 AM CT/ 9 AM PT | Get a Handle on Your Current Student Loan Debt* 12 PM ET/ 11 AM CT/ 9 AM PT Take the First Step to Investing* 2 PM ET/ 1 PM CT/ 11 AM PT | Make the Most of Your Retirement Savings* 12 PM ET/ 11 AM CT/ 9 AM PT |
| 9 | 10 | 11 | 12 | 13 |
| Investing for Beginners (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT | Fundamentals of Retirement Income Planning* 10 AM ET/ 9 AM CT/ 7 AM PT Learn the Basics of When and How to Claim Social Security* 12 PM ET/ 11 AM CT/ 9 AM PT | Five Money Musts* 12 PM ET/ 11 AM CT/ 9 AM PT Identify and Prioritize Savings Goals* 2 PM ET/ 1 PM CT/ 11 AM PT | Personal Security Insights—Strategies to Help Safeguard Your Wealth and Family 12 PM ET/ 11 AM CT/ 9 AM PT Prepare for the Reality of Health Care in Retirement* 2 PM ET/ 1 PM CT/ 11 AM PT | Tackle Debt and Understand Your Credit Score (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT |
| 16 | 17 | 18 | 19 | 20 |
| Preserving Your Savings for Future Generations* 2 PM ET/ 1 PM CT/ 11 AM PT | Make the Most of Your Retirement Savings* 12 PM ET/ 11 AM CT/ 9 AM PT Investing for Beginners (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT | Create a Budget and Build Emergency Savings (30 min) 10 AM ET/ 9 AM CT/ 7 AM PT Fundamentals of Retirement Income Planning* 12 PM ET/ 11 AM CT/ 9 AM PT | Learn the Basics of When and How to Claim Social Security* 12 PM ET/ 11 AM CT/ 9 AM PT Invest Confidently for Your Future* 2 PM ET/ 1 PM CT/ 11 AM PT | Navigating Market Volatility* 12 PM ET/ 11 AM CT/ 9 AM PT |
| 23 | 24 | 25 | 26 | 27 |
| Retirement Basics (Saving for the Future You) (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT | Prepare for the Reality of Health Care in Retirement* 12 PM ET/ 11 AM CT/ 9 AM PT Five Money Musts* 2 PM ET/ 1 PM CT/ 11 AM PT | Managing my money: Budget, emergency savings, and debt basics* 12 PM ET/ 11 AM CT/ 9 AM PT | Investing for Beginners (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Make the Most of Your Retirement Savings* 2 PM ET/ 1 PM CT/ 11 AM PT | Fundamentals of Retirement Income Planning* 12 PM ET/ 11 AM CT/ 9 AM PT |
| 30 | | | | |
| Learn the Basics of When and How to Claim Social Security* 2 PM ET/ 1 PM CT/ 11 AM PT | | | | |

Workshop schedule is subject to change. Please check www.webworkshops.fidelity.com to confirm workshop dates and times. This information is intended to be educational and is not tailored to the investment needs of any specific investor.

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Investing involves risk, including risk of loss.